# Investment Committee Agenda

## REGULAR MEETING

**TUESDAY, JUNE 11, 2019**

**TIME:** 9:30 A.M.

**MEETING LOCATION:**

LACERS Ken Spiker Boardroom
202 West First Street, Suite 500
Los Angeles, CA 90012-4401

Chair: Sung Won Sohn

Committee Members: Elizabeth Lee
Nilza R. Serrano

Manager-Secretary: Neil M. Guglielmo

Executive Assistant: Ani Ghoukassian

Legal Counselor: City Attorney’s Office
Retirement Benefits Division

Sign Language Interpreters, Communication Access Real-Time Transcription, Assistive Listening Devices, or other auxiliary aids and/or services may be provided upon request. To ensure availability, you are advised to make your request at least 72 hours prior to the meeting you wish to attend. Due to difficulties in securing Sign Language Interpreters, five or more business days’ notice is strongly recommended. For additional information, please contact: Board of Administration Office at (213) 473-7169.

## I. PUBLIC COMMENTS ON MATTERS WITHIN THE COMMITTEE’S JURISDICTION

## II. APPROVAL OF MINUTES FOR THE INVESTMENT COMMITTEE MEETING OF MAY 14, 2019 AND POSSIBLE COMMITTEE ACTION

## III. CHIEF INVESTMENT OFFICER VERBAL REPORT

## IV. INVESTMENT MANAGER CONTRACT WITH AJO, LP REGARDING THE MANAGEMENT OF AN ACTIVE LARGE CAP VALUE PORTFOLIO AND POSSIBLE COMMITTEE ACTION

## V. PRIVATE CREDIT INVESTMENT MANAGER SEARCH FINALIST PRESENTATIONS AND POSSIBLE COMMITTEE ACTION

## VI. OTHER BUSINESS

## VII. NEXT MEETING: The next Regular Meeting of the Investment Committee is scheduled for Tuesday, July 9, 2019, in the LACERS Ken Spiker Boardroom, 202 West First Street, Suite 500, Los Angeles, CA 90012-4401.

## VIII. ADJOURNMENT
## Board of Administration Agenda

**SPECIAL MEETING**
**TUESDAY, JUNE 11, 2019**
**TIME: 9:30 A.M.**

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LACERS Ken Spiker Boardroom
202 West First Street, Suite 500
Los Angeles, CA 90012-4401

Live Committee Meetings can be heard at: (213) 621-CITY (Metro), (818) 904-9450 (Valley), (310) 471-CITY (Westside), and (310) 547-CITY (San Pedro Area).

### Executive Team
- **President:** Cynthia M. Ruiz
- **Vice President:** Elizabeth L. Greenwood
- **Commissioners:**
  - Elizabeth Lee
  - Sandra Lee
  - Nilza R. Serrano
  - Sung Won Sohn
  - Michael R. Wilkinson
- **Manager-Secretary:** Neil M. Guglielmo
- **Executive Assistant:** Ani Ghoukassian
- **Legal Counsel:** City Attorney’s Office  
  Retirement Benefits Division

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