
QUESTIONNAIRE FOR NEW RETIREES – ALL MEMBERS

1. What is your current payroll status?
Active _____ Leave with pay _____ Leave without pay _____ Other _____
2. Are you now receiving your highest salary while employed by the City of Los Angeles?
YES _____ NO _____ If No, When? _____
3. Do you have any Part-Time service with the City of Los Angeles?
NO _____ YES _____ If Yes, When? _____
4. Have you ever worked for the Department of Water and Power (DWP)?
NO _____ YES _____ If Yes, When? _____
5. Are you paying off a Service Credit Purchase contract?
NO _____ YES _____
If yes, prompt payment will help speed the processing of your case. To avoid delays in processing your retirement benefits, please pay off your contract at least two weeks before your retirement date.
6. Do you intend on purchasing additional service credit before you retire?
NO _____ YES _____ If Yes, For What Time Period? _____
If yes, please provide ample time before your retirement date for calculating your cost. Note: It can take approximately six or more months to process a Service Purchase. In addition, all payments must be completed before you retire.
7. Are you on the 9/80 or 4/10? NO _____ YES _____
If Yes, what is/are your day/days off? _____
8. Will you work for another government agency after retirement?
YES _____ NO _____ DON'T KNOW _____
If yes, please discuss possible reciprocity options with your counselor.
9. Do you have reciprocity with another government agency within California?
NO _____ YES _____ DON'T KNOW _____
Note: There are specific conditions for reciprocity. The retirement date must be the same for all reciprocal systems. Please discuss with your retirement counselor if this applies to you.
10. Are you on Worker's Compensation now, or have you ever received temporary disability payments (State Rate)?
NO _____ YES _____ If Yes, When? _____
Note: You **may** be entitled to purchase the time that you were on state rate.

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11. Do you have a wage assignment or garnishment being deducted from your current City of Los Angeles paycheck? NO _____ YES _____
 If yes, some wage garnishments may continue on your LACERS retirement allowance.

12. Do you have Larger Annuity Funds on account with LACERS?
 YES _____ NO _____ DON'T KNOW _____
 If yes, your funds on account cannot remain with LACERS once you have retired. Please discuss your options with your retirement counselor.

13. Are you interested in purchasing a Larger Annuity from LACERS before your retirement date?
 NO _____ YES _____ DON'T KNOW _____
 If yes, this is an optional program that must be purchased prior to retirement.

14. Are you qualified to receive Social Security Benefits?
 NO _____ YES _____ DON'T KNOW _____
 Note: You may be eligible to receive Social Security Benefits if you have 40 or more quarters in the Social Security System. There may be an offset if you receive a government pension. Check with the SSA at (800) 772-1213.

15. Are you eligible to receive Medicare Part A?
 NO _____ YES _____ DON'T KNOW _____
 Note: You may be eligible to receive Medicare Part A if you have 40 or more quarters in the Social Security System. All retirees will be eligible for Medicare Part B, upon reaching age 65. The Social Security Administration will charge you for the Medicare benefit. LACERS will only reimburse retirees who are covered by both Part A and Part B, and are enrolled in a LACERS medical plan.

Please provide LACERS with a letter of eligibility from the Social Security Administration if you are age 65 or over.

16. Do you plan to move to another State in the near future?
 NO _____ YES _____ If Yes, When? _____
 Note: You may wish to meet with a LACERS Health Advocate to discuss your Health and Dental Insurance Options and /or reimbursement eligibility.

Member's Signature	Social Security Number	Date Signed

ADA NOTICE

As a covered entity under Title II of the Americans with Disabilities Act, the City of Los Angeles does not discriminate on the basis of disability and, upon request, will provide reasonable accommodations to ensure equal access to its programs, services, and activities.